



INCOME DISTRIBUTION REQUEST FORM

Benefit Street Partners

Please Print or Type

IMPORTANT INFORMATION

Each alternative investment has specific rules around income distributions, please review the terms and conditions outlined within the specific product prospectus for details.

This form is not for withdrawal requests.

Forward To: First Trust Retirement, c/o DST Systems, Inc.

Regular Mail

PO Box 219943

Kansas City, MO 64121-9943

855-387-3847

Overnight Delivery

Mail Stop: Benefit Street Partners

430 West 7th Street

Kansas City, MO 64105-1407

Step 1: IRA OWNER INFORMATION

Form fields for IRA Owner Name, Social Security Number, Date of Birth, FTR Account Number, Address, City/State/Zip, Email, and Phone Number.

Step 2: PRODUCT SELECTION

- Checkboxes for BSP Realty Trust* and Business Development Co. of America *

*Income distributions for Benefit Street Partners are processed in accordance with their respective distribution programs and are subject to availability. Please review their prospectuses for frequency and availability details or call Benefit Street Partners at 888-262-7150.

By submitting this form I am requesting First Trust Retirement to pay out my income distributions. Please select distribution type in step 3 and payment method in Step 4.

To participate in the Distribution Reinvestment Plan (DRP), it must be indicated on the applicable Subscription Agreement or product sponsor update form.

Step 3: INCOME DISTRIBUTION INSTRUCTIONS

- Checkboxes for Traditional IRA, Roth IRA, SEP IRA, Beneficiary IRA, Premature Distribution, Premature Exempt Distribution, Normal Distribution, Death Distribution, and IRA Trustee to Trustee Transfer.

Step 4: PAYMENT METHOD

Taxable Options:

- Checkboxes for Mail check to the address currently on file, Electronically transfer funds by ACH to my bank, and Mail check to a third party listed below.

Non-Taxable Options:

- Checkboxes for Deposit cash into my Undirected Cash Account and Transfer my income distributions to the custodian listed below as a Trustee to Trustee Transfer.

For a Trustee to Trustee transfer, this form must be signed and Signature Guaranteed by accepting custodian OR must include the custodian's signed Letter of Acceptance. Custodial sign off is only required at time of distribution establishment. Please note that this form cannot be notarized.

Form fields for Payee or Account Name, Account Number, Street Address, and City, State & ZIP.

Signature Guarantee box



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Step 5: INCOME TAX WITHHOLDING (THIS SECTION MUST BE COMPLETED*) (Form W-4/OMB No. 1545-0415)

* Except for a distribution from a Roth IRA or for a return of excess contribution.

In compliance with the "Tax Equity and Fiscal Responsibility Act," First Trust Retirement, as custodian, is required to withhold Federal Income Tax from all IRA distributions. You may exercise your right to elect not to have funds withheld. This election will be in effect until you change it. You may change or revoke this election at any time and as often as you wish. You may elect out of this withholding by checking the appropriate box below. Please note that penalties may be incurred under the estimated tax rules if your withholding and/or estimated tax payments are not sufficient.

If no election is made, First Trust Retirement is required to withhold 10% Federal Income Tax. State Income Taxes cannot be withheld from your distribution.

- Do not withhold taxes.
- Withhold _____% from the amount withdrawn (must be at least 10%).

Step 6: SIGNATURE

By signing below, I certify that the information I have provided is true and correct, and I authorize the Custodian to distribute my IRA as instructed above.

IRA Owner's Signature (or other authorized person*)

Date